

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 31 MAY 2018

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,401,303	DEPOSITS	711,605,133
INTERBANK AND MONEY MARKET ITEMS, NET	83,077,391	INTERBANK AND MONEY MARKET ITEMS	62,117,627
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,856,221
DERIVATIVES ASSETS	3,296,843	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	163,679,297	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,266,831)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,829,375	DERIVATIVES LIABILITIES	3,007,669
LOANS TO CUSTOMERS, NET	697,706,110	DEBTS ISSUED AND BORROWINGS	51,697,204
ACCRUED INTEREST RECEIVABLES	622,195	BANK'S LIABILITIES UNDER ACCEPTANCES	10,884
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	10,884	OTHER LIABILITIES	45,147,097
PROPERTIES FORECLOSED, NET	4,575,131	TOTAL LIABILITIES	875,441,835
PREMISES AND EQUIPMENT, NET	8,296,942	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	34,547,711	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,505,694
		RETAINED EARNINGS	48,044,839
		NON-CONTROLLING INTERESTS	69,320,286
		TOTAL SHAREHOLDERS' EQUITY	132,601,347
TOTAL ASSETS	1,008,043,182	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,008,043,182

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2018 (QUARTERLY)	9,775,444
(1.23 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2018 (QUARTERLY)	15,670,702
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2018 (QUARTERLY)	25,892,121
LOANS TO RELATED PARTIES	6,122,589
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	118,528,895
(CAPITAL ADEQUACY RATIO = 15.57 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	118,528,895
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.57 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 MAY 2018 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	49,246,121
AVALS TO BILLS AND GUARANTEES OF LOANS	2,669,569
LIABILITIES UNDER UNMATURED IMPORT BILLS	301,083
LETTERS OF CREDIT	843,946
OTHER CONTINGENCIES	45,431,523

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2018 (QUARTERLY) 19,959,209
 (2.48 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 19 APRIL 2018
 INFORMATION AS OF 31 DECEMBER 2017

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 19 APRIL 2018
 INFORMATION AS OF 31 DECEMBER 2017

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT