

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 30 JUNE 2018

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	8,642,434	DEPOSITS	733,964,868
INTERBANK AND MONEY MARKET ITEMS, NET	121,477,495	INTERBANK AND MONEY MARKET ITEMS	79,384,112
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,851,447
DERIVATIVES ASSETS	4,094,495	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	160,202,740	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,186,951)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,834,458	DERIVATIVES LIABILITIES	4,509,530
LOANS TO CUSTOMERS, NET	700,100,230	DEBTS ISSUED AND BORROWINGS	54,917,364
ACCRUED INTEREST RECEIVABLES	587,665	BANK'S LIABILITIES UNDER ACCEPTANCES	7,714
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	7,714	OTHER LIABILITIES	39,210,551
PROPERTIES FORECLOSED, NET	4,662,727	TOTAL LIABILITIES	913,845,586
PREMISES AND EQUIPMENT, NET	8,254,315	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	36,697,887	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,386,273
		RETAINED EARNINGS	48,662,662
		NON-CONTROLLING INTERESTS	69,937,111
		TOTAL SHAREHOLDERS' EQUITY	133,716,574
TOTAL ASSETS	1,047,562,160	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,047,562,160

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2018 (QUARTERLY)	10,135,071
(1.23 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2018 (QUARTERLY)	15,814,279
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2018 (QUARTERLY)	25,591,682
LOANS TO RELATED PARTIES	6,160,773
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	118,766,391
(CAPITAL ADEQUACY RATIO = 15.28 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	118,766,391
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.28 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 JUNE 2018 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	48,804,837
AVALS TO BILLS AND GUARANTEES OF LOANS	2,703,417
LIABILITIES UNDER UNMATURED IMPORT BILLS	237,553
LETTERS OF CREDIT	781,220
OTHER CONTINGENCIES	45,082,647

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2018 (QUARTERLY) 19,510,933
 (2.35 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 19 APRIL 2018
 INFORMATION AS OF 31 DECEMBER 2017

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 19 APRIL 2018
 INFORMATION AS OF 31 DECEMBER 2017

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT