

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 JULY 2018

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	11,650,905	DEPOSITS	709,015,438
INTERBANK AND MONEY MARKET ITEMS, NET	102,625,582	INTERBANK AND MONEY MARKET ITEMS	78,632,263
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,613,876
DERIVATIVES ASSETS	3,416,944	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	154,375,041	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
(WITH OBLIGATION THOUSAND BAHT 2,186,951)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,861,354	DERIVATIVES LIABILITIES	4,146,029
LOANS TO CUSTOMERS, NET	701,873,192	DEBTS ISSUED AND BORROWINGS	55,058,220
ACCRUED INTEREST RECEIVABLES	556,349	BANK'S LIABILITIES UNDER ACCEPTANCES	8,384
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	8,384	OTHER LIABILITIES	38,247,759
PROPERTIES FORECLOSED, NET	4,793,185	TOTAL LIABILITIES	886,721,969
PREMISES AND EQUIPMENT, NET	8,164,346	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,283,361	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,441,592
		RETAINED EARNINGS	49,182,303
		NON-CONTROLLING INTERESTS	70,532,251
		TOTAL SHAREHOLDERS' EQUITY	134,886,674
TOTAL ASSETS	1,021,608,643	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,021,608,643

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2018 (QUARTERLY)	10,135,071
(1.23 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2018 (QUARTERLY)	15,812,988
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2018 (QUARTERLY)	25,591,682
LOANS TO RELATED PARTIES	6,309,857
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	118,688,803
(CAPITAL ADEQUACY RATIO = 15.34 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	118,688,803
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.34 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 JULY 2018 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	48,893,021
AVALS TO BILLS AND GUARANTEES OF LOANS	2,571,933
LIABILITIES UNDER UNMATURED IMPORT BILLS	210,757
LETTERS OF CREDIT	1,146,668
OTHER CONTINGENCIES	44,963,663

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2018 (QUARTERLY) 19,510,933
 (2.35 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 19 APRIL 2018
 INFORMATION AS OF 31 DECEMBER 2017

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 19 APRIL 2018
 INFORMATION AS OF 31 DECEMBER 2017

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT