

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 31 AUGUST 2018

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,269,197	DEPOSITS	695,344,478
INTERBANK AND MONEY MARKET ITEMS, NET	95,438,397	INTERBANK AND MONEY MARKET ITEMS	72,923,942
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,363,654
DERIVATIVES ASSETS	2,987,505	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	138,409,555	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,254,331)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,897,938	DERIVATIVES LIABILITIES	3,320,440
LOANS TO CUSTOMERS, NET	706,705,458	DEBTS ISSUED AND BORROWINGS	54,881,982
ACCRUED INTEREST RECEIVABLES	607,279	BANK'S LIABILITIES UNDER ACCEPTANCES	8,974
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	8,974	OTHER LIABILITIES	40,037,019
PROPERTIES FORECLOSED, NET	4,648,465	TOTAL LIABILITIES	867,880,489
PREMISES AND EQUIPMENT, NET	8,114,796	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	33,619,093	EQUITY PORTION ^{1/}	13,716,942
		OTHER RESERVES	2,459,353
		RETAINED EARNINGS	48,964,146
		NON-CONTROLLING INTERESTS	69,685,727
		TOTAL SHAREHOLDERS' EQUITY	134,826,168
TOTAL ASSETS	1,002,706,657	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,002,706,657

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2018 (QUARTERLY)	10,135,071
(1.23 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2018 (QUARTERLY)	15,812,988
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2018 (QUARTERLY)	25,591,682
LOANS TO RELATED PARTIES	6,024,340
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	118,836,947
(CAPITAL ADEQUACY RATIO = 15.29 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	118,836,947
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.29 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 AUGUST 2018 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	48,769,042
AVALS TO BILLS AND GUARANTEES OF LOANS	2,564,206
LIABILITIES UNDER UNMATURED IMPORT BILLS	336,754
LETTERS OF CREDIT	1,165,157
OTHER CONTINGENCIES	44,702,925

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2018 (QUARTERLY) 19,510,933
 (2.35 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 19 APRIL 2018
 INFORMATION AS OF 31 DECEMBER 2017

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 19 APRIL 2018
 INFORMATION AS OF 31 DECEMBER 2017

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MRS.THANAWAN CHAISITHIKARNKHA)
 SENIOR VICE PRESIDENT