

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES  
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)  
 AS OF 30 SEPTEMBER 2018

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	8,950,701	DEPOSITS	697,095,725
INTERBANK AND MONEY MARKET ITEMS, NET	71,915,575	INTERBANK AND MONEY MARKET ITEMS	82,259,508
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,360,751
DERIVATIVES ASSETS	2,884,581	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	172,539,429	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
( WITH OBLIGATION THOUSAND BAHT 2,114,451 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,801,102	DERIVATIVES LIABILITIES	2,847,702
LOANS TO CUSTOMERS, NET	712,352,526	DEBTS ISSUED AND BORROWINGS	58,235,597
ACCRUED INTEREST RECEIVABLES	599,497	BANK'S LIABILITIES UNDER ACCEPTANCES	6,564
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	6,564	OTHER LIABILITIES	41,730,646
PROPERTIES FORECLOSED, NET	4,806,001	TOTAL LIABILITIES	883,536,493
PREMISES AND EQUIPMENT, NET	8,062,372	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	33,410,874	EQUITY PORTION <sup>1/</sup>	13,716,942
		OTHER RESERVES	2,408,373
		RETAINED EARNINGS	48,398,053
		NON-CONTROLLING INTERESTS	70,269,361
		TOTAL SHAREHOLDERS' EQUITY	134,792,729
TOTAL ASSETS	1,018,329,222	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,018,329,222

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 30 SEPTEMBER 2018 (QUARTERLY)	10,599,380
( 1.36 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2018 (QUARTERLY)	16,139,534
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2018 (QUARTERLY)	25,411,721
LOANS TO RELATED PARTIES	5,202,317
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL <sup>3/</sup>	123,200,640
( CAPITAL ADEQUACY RATIO = 15.74 PERCENTS )	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	123,200,640
( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.74 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 SEPTEMBER 2018 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	49,399,922
AVALS TO BILLS AND GUARANTEES OF LOANS	2,558,520
LIABILITIES UNDER UNMATURED IMPORT BILLS	467,058
LETTERS OF CREDIT	1,327,188
OTHER CONTINGENCIES	45,047,156

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2018 (QUARTERLY) 19,966,503  
 ( 2.52 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE                    www.thanachartbank.co.th  
 DATE OF DISCLOSURE                      19 APRIL 2018  
 INFORMATION AS OF                        31 DECEMBER 2017

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE                    www.thanachart.co.th  
 DATE OF DISCLOSURE                      19 APRIL 2018  
 INFORMATION AS OF                        31 DECEMBER 2017

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 ( MR.SOMJATE MOOSIRILERT )  
 SENIOR EXECUTIVE VICE PRESIDENT

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 ( MR.KAMTORN TANTISIRIVAT )  
 EXECUTIVE VICE PRESIDENT