

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 31 OCTOBER 2018

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,066,647	DEPOSITS	699,180,381
INTERBANK AND MONEY MARKET ITEMS, NET	67,917,141	INTERBANK AND MONEY MARKET ITEMS	76,681,847
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,523,579
DERIVATIVES ASSETS	2,540,071	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	170,733,805	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
(WITH OBLIGATION THOUSAND BAHT 2,114,451)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,963,041	DERIVATIVES LIABILITIES	3,054,076
LOANS TO CUSTOMERS, NET	717,241,833	DEBTS ISSUED AND BORROWINGS	57,932,438
ACCRUED INTEREST RECEIVABLES	565,282	BANK'S LIABILITIES UNDER ACCEPTANCES	8,994
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	8,994	OTHER LIABILITIES	41,804,046
PROPERTIES FORECLOSED, NET	4,729,308	TOTAL LIABILITIES	880,185,361
PREMISES AND EQUIPMENT, NET	8,027,936	SHAREHOLDERS' EQUITY	-
OTHER ASSETS, NET	32,180,971	EQUITY PORTION ^{1/}	13,457,771
		OTHER RESERVES	2,303,867
		RETAINED EARNINGS	49,213,492
		NON-CONTROLLING INTERESTS	70,814,538
		TOTAL SHAREHOLDERS' EQUITY	135,789,668
TOTAL ASSETS	1,015,975,029	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,015,975,029

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2018 (QUARTERLY)	10,599,380
(1.36 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2018 (QUARTERLY)	16,139,534
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2018 (QUARTERLY)	25,411,721
LOANS TO RELATED PARTIES	5,450,468
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL ^{3/}	122,523,978
(CAPITAL ADEQUACY RATIO = 15.91 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	122,523,978
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.91 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 OCTOBER 2018 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	48,473,196
AVALS TO BILLS AND GUARANTEES OF LOANS	2,730,267
LIABILITIES UNDER UNMATURED IMPORT BILLS	376,405
LETTERS OF CREDIT	855,214
OTHER CONTINGENCIES	44,511,310

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2018 (QUARTERLY) 19,966,503
 (2.52 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 18 OCTOBER 2018
 INFORMATION AS OF 30 JUNE 2018

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 18 OCTOBER 2018
 INFORMATION AS OF 30 JUNE 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT