

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 30 NOVEMBER 2018

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,411,448	DEPOSITS	734,392,796
INTERBANK AND MONEY MARKET ITEMS, NET	89,321,086	INTERBANK AND MONEY MARKET ITEMS	70,486,754
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,626,038
DERIVATIVES ASSETS	1,928,255	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	173,159,437	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,099,251)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	3,000,858	DERIVATIVES LIABILITIES	2,373,103
LOANS TO CUSTOMERS, NET	722,879,534	DEBTS ISSUED AND BORROWINGS	54,958,039
ACCRUED INTEREST RECEIVABLES	609,479	BANK'S LIABILITIES UNDER ACCEPTANCES	9,624
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	9,624	OTHER LIABILITIES	44,408,147
PROPERTIES FORECLOSED, NET	4,693,223	TOTAL LIABILITIES	908,254,501
PREMISES AND EQUIPMENT, NET	7,983,384	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	32,283,071	EQUITY PORTION ^{1/}	13,427,463
		OTHER RESERVES	2,322,170
		RETAINED EARNINGS	49,800,107
		NON-CONTROLLING INTERESTS	71,475,158
		TOTAL SHAREHOLDERS' EQUITY	137,024,898
TOTAL ASSETS	1,045,279,399	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,045,279,399

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2018 (QUARTERLY)	10,599,380
(1.36 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2018 (QUARTERLY)	16,139,534
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2018 (QUARTERLY)	25,411,721
LOANS TO RELATED PARTIES	5,641,327
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL ^{3/}	122,810,809
(CAPITAL ADEQUACY RATIO = 15.68 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	122,810,809
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.68 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 NOVEMBER 2018 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	50,173,650
AVALS TO BILLS AND GUARANTEES OF LOANS	4,310,069
LIABILITIES UNDER UNMATURED IMPORT BILLS	342,719
LETTERS OF CREDIT	761,746
OTHER CONTINGENCIES	44,759,116

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2018 (QUARTERLY) 19,966,503
 (2.52 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 18 OCTOBER 2018
 INFORMATION AS OF 30 JUNE 2018

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 18 OCTOBER 2018
 INFORMATION AS OF 30 JUNE 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT