

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 31 DECEMBER 2018

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	11,021,897	DEPOSITS	751,916,956
INTERBANK AND MONEY MARKET ITEMS, NET	99,117,357	INTERBANK AND MONEY MARKET ITEMS	71,922,702
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,163,165
DERIVATIVES ASSETS	2,005,388	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	170,436,987	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,024,094)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	3,026,903	DERIVATIVES LIABILITIES	2,097,019
LOANS TO CUSTOMERS, NET	730,467,554	DEBTS ISSUED AND BORROWINGS	55,012,914
ACCRUED INTEREST RECEIVABLES	656,970	BANK'S LIABILITIES UNDER ACCEPTANCES	9,164
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	9,164	OTHER LIABILITIES	40,888,989
PROPERTIES FORECLOSED, NET	4,822,435	TOTAL LIABILITIES	923,010,909
PREMISES AND EQUIPMENT, NET	8,042,888	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,321,629	EQUITY PORTION ^{1/}	12,951,962
		OTHER RESERVES	2,352,253
		RETAINED EARNINGS	50,431,191
		NON-CONTROLLING INTERESTS	72,182,857
		TOTAL SHAREHOLDERS' EQUITY	137,918,263
TOTAL ASSETS	1,060,929,172	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,060,929,172

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2018 (QUARTERLY)	10,467,046
(1.26 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2018 (QUARTERLY)	16,297,565
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2018 (QUARTERLY)	24,775,137
LOANS TO RELATED PARTIES	5,674,765
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL ^{3/}	122,446,901
(CAPITAL ADEQUACY RATIO = 15.57 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	122,446,901
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.57 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 DECEMBER 2018 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	47,812,735
AVALS TO BILLS AND GUARANTEES OF LOANS	2,704,584
LIABILITIES UNDER UNMATURED IMPORT BILLS	282,776
LETTERS OF CREDIT	759,512
OTHER CONTIGENCIES	44,065,863

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2018 (QUARTERLY) 20,172,345
 (2.40 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 18 OCTOBER 2018
 INFORMATION AS OF 30 JUNE 2018

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 18 OCTOBER 2018
 INFORMATION AS OF 30 JUNE 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 CHIEF EXECUTIVE OFFICER

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT