

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 28 FEBRUARY 2019

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,866,030	DEPOSITS	750,884,412
INTERBANK AND MONEY MARKET ITEMS, NET	95,739,177	INTERBANK AND MONEY MARKET ITEMS	73,623,115
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,409,027
DERIVATIVES ASSETS	2,697,389	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	172,558,702	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,024,094)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	3,041,876	DERIVATIVES LIABILITIES	2,259,261
LOANS TO CUSTOMERS, NET	735,353,789	DEBTS ISSUED AND BORROWINGS	58,697,977
ACCRUED INTEREST RECEIVABLES	601,210	BANK'S LIABILITIES UNDER ACCEPTANCES	644
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	644	OTHER LIABILITIES	40,463,206
PROPERTIES FORECLOSED, NET	5,576,188	TOTAL LIABILITIES	927,337,642
PREMISES AND EQUIPMENT, NET	7,911,487	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	34,466,104	EQUITY PORTION ^{1/}	12,716,978
		OTHER RESERVES	2,504,772
		RETAINED EARNINGS	51,695,211
		NON-CONTROLLING INTERESTS	73,557,993
		TOTAL SHAREHOLDERS' EQUITY	140,474,954
TOTAL ASSETS	1,067,812,596	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,067,812,596

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2018 (QUARTERLY) (1.26 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	10,467,046
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2018 (QUARTERLY)	16,297,565
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2018 (QUARTERLY)	24,775,137
LOANS TO RELATED PARTIES	5,653,017
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL ^{3/} (CAPITAL ADEQUACY RATIO = 15.48 PERCENTS)	122,552,818
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT (REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.48 PERCENTS)	122,552,818
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 28 FEBRUARY 2019 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	47,677,344
AVALS TO BILLS AND GUARANTEES OF LOANS	2,545,563
LIABILITIES UNDER UNMATURED IMPORT BILLS	388,940
LETTERS OF CREDIT	675,288
OTHER CONTINGENCIES	44,067,553

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2018 (QUARTERLY)
(2.40 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 18 OCTOBER 2018
 INFORMATION AS OF 30 JUNE 2018

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 18 OCTOBER 2018
 INFORMATION AS OF 30 JUNE 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 CHIEF EXECUTIVE OFFICER

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT