

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES  
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)  
 AS OF 31 MARCH 2019

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,373,398	DEPOSITS	743,559,077
INTERBANK AND MONEY MARKET ITEMS, NET	107,216,993	INTERBANK AND MONEY MARKET ITEMS	75,550,390
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,011,398
DERIVATIVES ASSETS	2,483,524	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	152,307,185	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
( WITH OBLIGATION THOUSAND BAHT 2,023,734 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,924,626	DERIVATIVES LIABILITIES	2,094,445
LOANS TO CUSTOMERS, NET	740,268,235	DEBTS ISSUED AND BORROWINGS	56,775,354
ACCRUED INTEREST RECEIVABLES	686,167	BANK'S LIABILITIES UNDER ACCEPTANCES	644
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	644	OTHER LIABILITIES	39,453,654
PROPERTIES FORECLOSED, NET	5,673,136	TOTAL LIABILITIES	919,444,962
PREMISES AND EQUIPMENT, NET	7,800,555	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	32,966,128	EQUITY PORTION <sup>1/</sup>	12,716,978
		OTHER RESERVES	2,645,133
		RETAINED EARNINGS	52,446,347
		NON-CONTROLLING INTERESTS	74,447,171
		TOTAL SHAREHOLDERS' EQUITY	142,255,629
TOTAL ASSETS	1,061,700,591	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,061,700,591

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 31 MARCH 2019 (QUARTERLY)	10,245,372
( 1.21 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2019 (QUARTERLY)	16,088,938
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2019 (QUARTERLY)	24,146,583
LOANS TO RELATED PARTIES	6,511,488
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL <sup>3/</sup>	122,783,006
( CAPITAL ADEQUACY RATIO = 15.54 PERCENTS )	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	122,783,006
( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.54 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 MARCH 2019 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	47,787,704
AVALS TO BILLS AND GUARANTEES OF LOANS	2,555,865
LIABILITIES UNDER UNMATURED IMPORT BILLS	284,886
LETTERS OF CREDIT	674,769
OTHER CONTINGENCIES	44,272,184

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2019 (QUARTERLY) 19,590,915  
 ( 2.28 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE                      www.thanachartbank.co.th  
 DATE OF DISCLOSURE                         18 OCTOBER 2018  
 INFORMATION AS OF                            30 JUNE 2018

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE                      www.thanachart.co.th  
 DATE OF DISCLOSURE                         18 OCTOBER 2018  
 INFORMATION AS OF                            30 JUNE 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 ( MR.SOMJATE MOOSIRILERT )  
 CHIEF EXECUTIVE OFFICER

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 ( MR.KAMTORN TANTISIRIVAT )  
 EXECUTIVE VICE PRESIDENT