

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 30 APRIL 2019

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,673,373	DEPOSITS	748,403,736
INTERBANK AND MONEY MARKET ITEMS, NET	107,953,926	INTERBANK AND MONEY MARKET ITEMS	72,671,004
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,440,677
DERIVATIVES ASSETS	2,350,996	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	151,290,553	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,023,734)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	3,215,854	DERIVATIVES LIABILITIES	2,064,005
LOANS TO CUSTOMERS, NET	744,207,894	DEBTS ISSUED AND BORROWINGS	55,648,753
ACCRUED INTEREST RECEIVABLES	609,549	BANK'S LIABILITIES UNDER ACCEPTANCES	644
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	644	OTHER LIABILITIES	53,100,592
PROPERTIES FORECLOSED, NET	5,746,255	TOTAL LIABILITIES	933,329,411
PREMISES AND EQUIPMENT, NET	10,971,514	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	40,062,111	EQUITY PORTION ^{1/}	12,716,978
		OTHER RESERVES	4,163,426
		RETAINED EARNINGS	51,322,986
		NON-CONTROLLING INTERESTS	74,549,868
		TOTAL SHAREHOLDERS' EQUITY	142,753,258
TOTAL ASSETS	1,076,082,669	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,076,082,669

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2019 (QUARTERLY)	10,245,372
(1.21 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2019 (QUARTERLY)	16,088,938
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2019 (QUARTERLY)	24,146,583
LOANS TO RELATED PARTIES	6,398,248
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL ^{3/}	127,054,302
(CAPITAL ADEQUACY RATIO = 15.75 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	127,054,302
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.75 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 APRIL 2019 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	47,901,932
AVALS TO BILLS AND GUARANTEES OF LOANS	2,560,903
LIABILITIES UNDER UNMATURED IMPORT BILLS	197,510
LETTERS OF CREDIT	1,227,346
OTHER CONTIGENCIES	43,916,173

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2019 (QUARTERLY) 19,590,915
 (2.28 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 18 APRIL 2019
 INFORMATION AS OF 31 DECEMBER 2018

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 18 APRIL 2019
 INFORMATION AS OF 31 DECEMBER 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 CHIEF EXECUTIVE OFFICER

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT