

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES  
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)  
 AS OF 31 MAY 2019

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,300,611	DEPOSITS	721,223,089
INTERBANK AND MONEY MARKET ITEMS, NET	79,530,648	INTERBANK AND MONEY MARKET ITEMS	74,487,247
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,349,877
DERIVATIVES ASSETS	2,363,761	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	171,249,217	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
( WITH OBLIGATION THOUSAND BAHT 2,023,734 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	3,242,556	DERIVATIVES LIABILITIES	2,061,838
LOANS TO CUSTOMERS, NET	745,184,816	DEBTS ISSUED AND BORROWINGS	72,196,433
ACCRUED INTEREST RECEIVABLES	665,402	BANK'S LIABILITIES UNDER ACCEPTANCES	944
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	944	OTHER LIABILITIES	47,944,887
PROPERTIES FORECLOSED, NET	5,805,091	TOTAL LIABILITIES	919,264,315
PREMISES AND EQUIPMENT, NET	10,953,380	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	34,473,562	EQUITY PORTION <sup>1/</sup>	12,716,978
		OTHER RESERVES	4,100,118
		RETAINED EARNINGS	51,744,939
		NON-CONTROLLING INTERESTS	74,943,638
		TOTAL SHAREHOLDERS' EQUITY	143,505,673
TOTAL ASSETS	1,062,769,988	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,062,769,988

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 31 MARCH 2019 (QUARTERLY)	10,245,372
( 1.21 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2019 (QUARTERLY)	16,088,938
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2019 (QUARTERLY)	24,146,583
LOANS TO RELATED PARTIES	6,779,856
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL <sup>3/</sup>	126,773,519
( CAPITAL ADEQUACY RATIO = 15.86 PERCENTS )	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	126,773,519
( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.86 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 MAY 2019 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	47,199,761
AVALS TO BILLS AND GUARANTEES OF LOANS	2,551,475
LIABILITIES UNDER UNMATURED IMPORT BILLS	432,028
LETTERS OF CREDIT	605,397
OTHER CONTINGENCIES	43,610,861

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2019 (QUARTERLY) 19,590,915  
 ( 2.28 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

**THANACHART BANK**

LOCATION OF DISCLOSURE      www.thanachartbank.co.th  
 DATE OF DISCLOSURE      18 APRIL 2019  
 INFORMATION AS OF      31 DECEMBER 2018

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE      www.thanachart.co.th  
 DATE OF DISCLOSURE      18 APRIL 2019  
 INFORMATION AS OF      31 DECEMBER 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTLY AND TRULY PRESENTED.

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 ( MR.SOMJATE MOOSIRILERT )  
 CHIEF EXECUTIVE OFFICER

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 ( MR.KAMTORN TANTISIRIVAT )  
 EXECUTIVE VICE PRESIDENT