

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 JULY 2019

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,309,418	DEPOSITS	742,732,145
INTERBANK AND MONEY MARKET ITEMS, NET	107,063,569	INTERBANK AND MONEY MARKET ITEMS	67,882,428
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,996,024
DERIVATIVES ASSETS	3,728,417	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	172,361,740	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 1,991,604)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	3,270,702	DERIVATIVES LIABILITIES	2,891,143
LOANS TO CUSTOMERS, NET	748,214,608	DEBTS ISSUED AND BORROWINGS	83,796,835
ACCRUED INTEREST RECEIVABLES	640,617	BANK'S LIABILITIES UNDER ACCEPTANCES	944
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	944	OTHER LIABILITIES	49,756,991
PROPERTIES FORECLOSED, NET	5,620,173	TOTAL LIABILITIES	949,056,510
PREMISES AND EQUIPMENT, NET	10,845,598	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	33,680,646	EQUITY PORTION ^{1/}	12,716,978
		OTHER RESERVES	4,427,556
		RETAINED EARNINGS	53,435,932
		NON-CONTROLLING INTERESTS	75,099,456
		TOTAL SHAREHOLDERS' EQUITY	145,679,922
TOTAL ASSETS	1,094,736,432	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,094,736,432

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2019 (QUARTERLY)	10,673,861
(1.27 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2019 (QUARTERLY)	16,573,993
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2019 (QUARTERLY)	23,723,998
LOANS TO RELATED PARTIES	6,674,764
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL ^{3/}	121,974,201
(CAPITAL ADEQUACY RATIO = 15.11 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	121,974,201
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.11 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 JULY 2019 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	46,050,179
AVALS TO BILLS AND GUARANTEES OF LOANS	2,527,285
LIABILITIES UNDER UNMATURED IMPORT BILLS	152,306
LETTERS OF CREDIT	737,783
OTHER CONTINGENCIES	42,632,805

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2019 (QUARTERLY) 20,298,970
 (2.40 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 18 APRIL 2019
 INFORMATION AS OF 31 DECEMBER 2018

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 18 APRIL 2019
 INFORMATION AS OF 31 DECEMBER 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 CHIEF EXECUTIVE OFFICER

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT