

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES  
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)  
 AS OF 31 AUGUST 2019

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	8,706,316	DEPOSITS	750,841,310
INTERBANK AND MONEY MARKET ITEMS, NET	116,668,538	INTERBANK AND MONEY MARKET ITEMS	58,967,889
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,631,921
DERIVATIVES ASSETS	4,541,490	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	159,371,215	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
( WITH OBLIGATION THOUSAND BAHT 1,983,734 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	3,290,068	DERIVATIVES LIABILITIES	3,647,478
LOANS TO CUSTOMERS, NET	747,550,778	DEBTS ISSUED AND BORROWINGS	83,463,569
ACCRUED INTEREST RECEIVABLES	679,260	BANK'S LIABILITIES UNDER ACCEPTANCES	944
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	944	OTHER LIABILITIES	43,508,814
PROPERTIES FORECLOSED, NET	5,672,442	TOTAL LIABILITIES	942,061,925
PREMISES AND EQUIPMENT, NET	10,818,284	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	32,321,213	EQUITY PORTION <sup>1/</sup>	12,716,978
		OTHER RESERVES	4,679,949
		RETAINED EARNINGS	54,317,881
		NON-CONTROLLING INTERESTS	75,843,815
		TOTAL SHAREHOLDERS' EQUITY	147,558,623
TOTAL ASSETS	1,089,620,548	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,089,620,548

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 30 JUNE 2019 (QUARTERLY) ( 1.27 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	10,673,861
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2019 (QUARTERLY)	16,573,993
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2019 (QUARTERLY)	23,723,998
LOANS TO RELATED PARTIES	6,050,293
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL <sup>3/</sup> ( CAPITAL ADEQUACY RATIO = 15.26 PERCENTS )	122,268,786
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT ( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.26 PERCENTS )	122,268,786
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 AUGUST 2019 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	45,722,729
AVALS TO BILLS AND GUARANTEES OF LOANS	2,534,007
LIABILITIES UNDER UNMATURED IMPORT BILLS	151,725
LETTERS OF CREDIT	924,092
OTHER CONTIGENCIES	42,112,905

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2019 (QUARTERLY)  
( 2.40 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE      www.thanachartbank.co.th  
 DATE OF DISCLOSURE      18 APRIL 2019  
 INFORMATION AS OF      31 DECEMBER 2018

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE      www.thanachart.co.th  
 DATE OF DISCLOSURE      18 APRIL 2019  
 INFORMATION AS OF      31 DECEMBER 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 ( MR.SOMJATE MOOSIRILERT )  
 CHIEF EXECUTIVE OFFICER

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 ( MR.KAMTORN TANTISIRIVAT )  
 EXECUTIVE VICE PRESIDENT