

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES  
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)  
 AS OF 30 SEPTEMBER 2019

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,374,366	DEPOSITS	745,693,089
INTERBANK AND MONEY MARKET ITEMS, NET	139,094,021	INTERBANK AND MONEY MARKET ITEMS	58,858,429
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,881,231
DERIVATIVES ASSETS	4,040,978	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	130,370,405	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
( WITH OBLIGATION THOUSAND BAHT 1,928,934 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	3,196,214	DERIVATIVES LIABILITIES	3,311,121
LOANS TO CUSTOMERS, NET	747,897,868	DEBTS ISSUED AND BORROWINGS	80,406,397
ACCRUED INTEREST RECEIVABLES	622,411	BANK'S LIABILITIES UNDER ACCEPTANCES	644
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	644	OTHER LIABILITIES	44,791,613
PROPERTIES FORECLOSED, NET	5,650,567	TOTAL LIABILITIES	934,942,524
PREMISES AND EQUIPMENT, NET	10,773,896	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	30,833,022	EQUITY PORTION <sup>1/</sup>	12,716,978
		OTHER RESERVES	4,557,416
		RETAINED EARNINGS	53,438,587
		NON-CONTROLLING INTERESTS	76,198,887
		TOTAL SHAREHOLDERS' EQUITY	146,911,868
TOTAL ASSETS	1,081,854,392	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,081,854,392

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 30 SEPTEMBER 2019 (QUARTERLY) ( 1.32 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	11,723,699
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2019 (QUARTERLY)	17,306,736
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2019 (QUARTERLY)	23,741,913
LOANS TO RELATED PARTIES	5,690,115
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL <sup>3/</sup> ( CAPITAL ADEQUACY RATIO = 16.07 PERCENTS )	127,837,543
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT ( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 16.07 PERCENTS )	127,837,543
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 SEPTEMBER 2019 (QUARTERLY) DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	45,090,581
AVALS TO BILLS AND GUARANTEES OF LOANS	2,518,037
LIABILITIES UNDER UNMATURED IMPORT BILLS	291,082
LETTERS OF CREDIT	
OTHER CONTINGENCIES	41,079,467

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2019 (QUARTERLY)  
( 2.49 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE                      www.thanachartbank.co.th  
 DATE OF DISCLOSURE                         18 APRIL 2019  
 INFORMATION AS OF                            31 DECEMBER 2018

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE                      www.thanachart.co.th  
 DATE OF DISCLOSURE                         18 APRIL 2019  
 INFORMATION AS OF                            31 DECEMBER 2018

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

.....  
 ( MR.SOMJATE MOOSIRILERT )  
 CHIEF EXECUTIVE OFFICER

.....  
 ( MRS.THANAWAN CHAISITHIKARNKHA )  
 SENIOR VICE PRESIDENT