

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 NOVEMBER 2019

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	2,853	DEPOSITS	-
INTERBANK AND MONEY MARKET ITEMS, NET	3,501,579	INTERBANK AND MONEY MARKET ITEMS	15,356,429
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	-
DERIVATIVES ASSETS	10,689	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	28,062,940	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 1,879,134)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,681,333	DERIVATIVES LIABILITIES	55,986
LOANS TO CUSTOMERS, NET	53,658,753	DEBTS ISSUED AND BORROWINGS	44,988,972
ACCRUED INTEREST RECEIVABLES	11,182	BANK'S LIABILITIES UNDER ACCEPTANCES	-
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	-	LIABILITIES INCLUDED IN DISPOSAL GROUPS	
PROPERTIES FORECLOSED, NET	3,193,507	CLASSIFIED AS HELD FOR SALE	847,016,906
PREMISES AND EQUIPMENT, NET	305,427	OTHER LIABILITIES	21,603,744
ASSETS CLASSIFIED AS HELD FOR SALE	980,253,228	TOTAL LIABILITIES	929,022,037
OTHER ASSETS, NET	6,173,226	SHAREHOLDERS' EQUITY	
		EQUITY PORTION ^{1/}	12,716,978
		OTHER RESERVES	4,342,803
		RETAINED EARNINGS	54,518,887
		NON-CONTROLLING INTERESTS	77,254,012
		TOTAL SHAREHOLDERS' EQUITY	148,832,680
TOTAL ASSETS	1,077,854,717	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,077,854,717

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2019 (QUARTERLY)	11,723,699
(1.32 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2019 (QUARTERLY)	17,306,736
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2019 (QUARTERLY)	23,741,913
LOANS TO RELATED PARTIES	5,037,290
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL ^{3/}	126,989,794
(CAPITAL ADEQUACY RATIO = 16.28 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	126,989,794
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 16.28 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 NOVEMBER 2019 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	45,154,984
AVALS TO BILLS AND GUARANTEES OF LOANS	2,428,693
LIABILITIES UNDER UNMATURED IMPORT BILLS	179,998
LETTERS OF CREDIT	823,391
OTHER CONTINGENCIES	41,722,902

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2019 (QUARTERLY) 22,310,019
 (2.49 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th

DATE OF DISCLOSURE 25 OCTOBER 2019

INFORMATION AS OF 30 JUNE 2019

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th

DATE OF DISCLOSURE 25 OCTOBER 2019

INFORMATION AS OF 30 JUNE 2019

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

 (MR.SOMJATE MOOSIRILERT)
 CHIEF EXECUTIVE OFFICER

 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT