

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
SUMMARY STATEMENT OF ASSETS AND LIABILITIES ^{1/}
AS OF 31 AUGUST 2010

ASSETS	BAHT	LIABILITIES	BAHT
CASH	11,181,116,917.77	DEPOSITS	509,927,384,398.34
INTERBANK AND MONEY MARKET ITEMS	62,205,653,280.92	INTERBANK AND MONEY MARKET ITEMS	46,735,470,109.31
INVESTMENTS, NET (WITH OBLIGATION BAHT 6,132,980,020)	148,757,536,940.76	LIABILITIES PAYABLE ON DEMAND	4,571,232,139.10
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	549,965,374,649.02	BORROWINGS	153,000,676,735.50
ACCRUED INTEREST RECEIVABLES	1,006,172,165.04	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	81,224,030.41
PROPERTIES FORECLOSED, NET	12,063,433,680.73	OTHER LIABILITIES	45,182,901,915.30
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	81,224,030.41	TOTAL LIABILITIES	759,498,889,327.96
PROPERTY, PREMISES AND EQUIPMENT, NET	9,237,444,611.79	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	34,378,973,782.57	PAID-UP SHARE CAPITAL (REGISTERED SHARE CAPITAL BAHT 13,331,540,030)	13,331,540,030.00
		RESERVES AND NET PROFIT AFTER APPROPRIATION	16,063,388,290.36
		OTHER RESERVES AND PROFIT & LOSS ACCOUNT	39,983,112,410.69
		TOTAL SHAREHOLDERS' EQUITY	69,378,040,731.05
TOTAL ASSETS	828,876,930,059.01	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	828,876,930,059.01
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	1,432,211,310.99	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	1,432,211,310.99
TOTAL	830,309,141,370.00	TOTAL	830,309,141,370.00

	BAHT
NON -PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2010 (QUARTERLY) (2.60 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	15,596,064,082.56
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2010 (QUARTERLY)	25,764,227,149.70
ACTUAL PROVISIONING FOR LOAN LOSS	29,174,848,417.91
LOANS TO RELATED PARTIES	11,908,752,659.95
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	5,264,364,171.22
BORROWINGS AS PART OF SUBORDINATED DEBENTURES CUM PREFERRED SHARES TO BE INCLUDED IN THE TIER 1 CAPITAL, PERMITTED BY THE BANK OF THAILAND	-
REGULATORY CAPITAL ^{3/}	77,444,322,035.46
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 AUGUST 2010 DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION SIGNIFICANT CONTINGENT LIABILITIES	-
AVALS TO BILLS AND GUARANTEES OF LOANS	1,161,189,229.07
LETTERS OF CREDIT	2,632,230,795.68

^{1/}THIS SUMMARY STATEMENT HAS NOT BEEN REVIEWED OR AUDITED BY CERTIFIED PUBLIC ACCOUNTANT

^{2/}NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2010 (QUARTERLY) 38,279,646,869.12
(6.16 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/}ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND

DISCLOSURE OF CAPITAL MAINTENANCE INFORMATION UNDER THE NOTIFICATION OF THE BANK OF THAILAND
RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS

C.B.1.1 OF THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 30 APRIL 2010
INFORMATION AS OF 31 DECEMBER 2009

C.B.1.1 OF SIAM CITY BANK

LOCATION OF DISCLOSURE www.scib.co.th
DATE OF DISCLOSURE 28 APRIL 2010
INFORMATION AS OF 31 DECEMBER 2009

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(MR.SOMJATE MOOSIRILERT)
CHIEF EXECUTIVE OFFICER



SUMMARY STATEMENT OF ASSETS AND LIABILITIES ^{1/}
AS OF 31 AUGUST 2010

ASSETS	BAHT	LIABILITIES	BAHT
CASH	2,688,451,527.22	DEPOSITS	230,472,007,967.12
INTERBANK AND MONEY MARKET ITEMS	26,231,400,189.23	INTERBANK AND MONEY MARKET ITEMS	33,330,981,180.09
INVESTMENTS, NET	121,442,971,529.55	LIABILITIES PAYABLE ON DEMAND	3,113,242,192.85
(WITH OBLIGATION BAHT 20,000,000.00)		BORROWINGS	110,686,718,712.00
CREDIT ADVANCES	291,508,316,616.87	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	-
(NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)		OTHER LIABILITIES	5,901,960,552.39
ACCRUED INTEREST RECEIVABLES	302,228,783.00	TOTAL LIABILITIES	383,504,910,604.45
PROPERTIES FORECLOSED, NET	549,877,793.34	SHAREHOLDERS' EQUITY	
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	-	PAID-UP SHARE CAPITAL	55,136,649,030.00
PREMISES AND EQUIPMENT, NET	1,695,451,046.44	(REGISTERED SHARE CAPITAL BAHT 59,346,192,720.00)	
OTHER ASSETS, NET	4,418,672,699.04	RESERVES AND NET PROFIT AFTER APPROPRIATION	5,711,965,424.17
		OTHER RESERVES AND PROFIT & LOSS ACCOUNT	4,483,845,126.07
		TOTAL SHAREHOLDERS' EQUITY	65,332,459,580.24
TOTAL ASSETS	448,837,370,184.69	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	448,837,370,184.69
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	246,512,939.83	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	246,512,939.83
TOTAL	449,083,883,124.52	TOTAL	449,083,883,124.52

	BAHT
NON -PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2010 (QUARTERLY)	1,512,038,995.39
(0.51 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2010 (QUARTERLY)	8,011,973,054.57
ACTUAL PROVISIONING FOR LOAN LOSS	8,340,451,403.94
LOANS TO RELATED PARTIES	3,583,577,721.72
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	97,157,642.29
BORROWINGS AS PART OF SUBORDINATED DEBENTURES CUM PREFERRED SHARES TO BE INCLUDED IN THE TIER 1 CAPITAL, PERMITTED BY THE BANK OF THAILAND	-
REGULATORY CAPITAL	86,257,521,773.00
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 AUGUST 2010	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION SIGNIFICANT CONTINGENT LIABILITIES	
AVALS TO BILLS AND GUARANTEES OF LOANS	272,708,965.00
LETTERS OF CREDIT	760,765,326.26

^{1/}THIS SUMMARY STATEMENT HAS NOT BEEN REVIEWED OR AUDITED BY CERTIFIED PUBLIC ACCOUNTANT

^{2/}NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2010 (QUARTERLY) 8,283,432,157.55
(2.72 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

DISCLOSURE OF CAPITAL MAINTENANCE INFORMATION UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 30 APRIL 2010
INFORMATION AS OF 31 DECEMBER 2009

.....
(KOB SAK DUANGDEE)
DIRECTOR AND EXECUTIVE VICE PRESIDENT

.....
(ANUWAT LUENGTAWEKUL)
EXECUTIVE VICE PRESIDENT

<u>Assets</u>	<u>Baht</u>	<u>Liabilities</u>	<u>Baht</u>
Cash	8,491,439,744.05	Deposits	280,287,597,618.77
Interbank and money market items	35,052,528,593.25	Interbank and money market items	14,357,381,277.78
Investments, net (with obligations Baht 273,480,000.00)	64,652,904,348.33	Liabilities payable on demand	1,457,989,946.25
Credit advances (net of allowance for doubtful accounts)	254,974,394,904.87	Borrowings	33,711,258,023.50
Accrued interest receivables	668,868,201.54	Financial institution's liabilities under acceptances	81,224,030.41
Properties foreclosed, net	6,271,307,743.59	Other liabilities	6,134,464,832.91
Customers' liabilities under acceptances	81,224,030.41	Total Liabilities	336,029,915,729.62
Premises and equipment, net	7,076,909,472.89	Shareholders' Equity	
Other assets, net	4,149,122,699.04	Paid-up share capital	21,128,106,760.00
		(registered share capital Baht 21,128,106,760.00)	
		Reserves and net profit after appropriation	16,274,600,486.62
		Other reserves and profit and loss account	7,986,076,761.73
		Total Shareholders' Equity	45,388,784,008.35
Total Assets	381,418,699,737.97	Total Liabilities and Shareholders' Equity	381,418,699,737.97
Customers' liabilities under unmaturred bills	1,185,698,371.16	Financial institution's liabilities under unmaturred bills	1,185,698,371.16
Total	382,604,398,109.13	Total	382,604,398,109.13

	Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2010 (4.35 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	13,230,039,485.12
Required provisioning for loan loss, as of 30 June 2010	14,158,611,078.78
Actual provisioning for loan loss	17,065,553,997.62
Loans to related parties	10,056,297,301.01
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	5,016,519,728.77
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand	-
Regulatory capital	50,762,441,625.52
Changes in assets and liabilities this quarter as of 31 August 2010 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent Liabilities	
Aval to bills and guarantees of loans	888,480,264.07
Letters of credit	1,871,465,469.42

^{1/} This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2010

25,463,663,222.29

(8.05 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re : Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure The Bank's website at <http://www.scib.co.th/en/business/default.asp?KeyRef= Pillar3-En>

Date of disclosure 28 April 2010

Information as of 31 December 2009

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(Mrs. Phenchan Weerawuth)

First Vice President Accounting Department

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(Mr. Chaiwat Utaiwan)

President and Chief Executive Offi