

(Unofficial Translation)

Thanachart Capital Public Company Limited

TCAP/MDO.No.244/2008

Date: October 27, 2008

Subject: Exercise of Preferred-to-Common Share Conversion No.4/2008

Attn : Director and President
The Stock Exchange of Thailand

Referring to the Meeting of Board of Directors of Thanachart Capital Public Company Limited No.5/2536 on September 30, 1993, the Board of Directors have approved the announcement of tenet. Conditions and Preferred-to-common share conversion procedure, which one preferred share can be converted to one common share without costs.

The Company would like to inform the time schedule of share conversion No.4/2008 on 14th November, 2008. The preferred share's holders can subscribe the preferred-to-common share conversion during office hours (8.30 am – 4.30 pm) of the date from November 11, 12,13 to November 14, 2008 at Thailand Securities Depository Company Limited, 1st Floor, Stock Exchange of Thailand Building, Rachadapisek, Krang Klong-Toey, Khet Klong-Toey, Bangkok

Your acknowledgement and release of information are appreciated.

Thanachart Capital Public Company Limited

Panupan Thungthong

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Authorized person

Contact person: Prapaipak Chumpolwong / Sukanya Saokliew
Corporate Secretariate Group

Tel.02-217-8160, 02-217-8199 Ext.3009 / 3010