**(Unofficial Translation)**

**Thanachart Capital Pubic Company Limited**

TCAP/MDO.No.018/2009

Date: February 27, 2009

Subject: Exercise of Preferred-to-Common Share Conversion No.1/2009

Attn : Director and President
The Stock Exchange of Thailand

Referring to the Meeting of Board of Directors of Thanachart Capital Pubic Company Limited No.5/2536 on September 30, 1993, the Board of Directors has approved the announcement of tenet. Conditions and Preferred-to-common share conversion procedure, which one preferred share can be converted to one common share without costs.

The Company would like to inform the time schedule of share conversion No.1/2009 on 13th February, 2009. The preferred share's holders can subscribe the preferred-to-common share conversion during office hours (8.30 am – 4.30 pm) of the date from November 10, 11,12 to February 13, 2009 at Thailand Securities Depository Company Limited, 1st Floor, Stock Exchange of Thailand Building, Rachadapisek, Krang Klong-Toey, Khet Klong-Toey, Bangkok

Your acknowledgement and release of information are appreciated.

Thanachart Capital Public Company Limited

*Panupan Thungthong*

Panupan Thungthong

Authorized person

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Corporate Secretariate Group

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