

**(Unofficial Translation)**

**Thanachart Capital Public Company Limited**

TCAP/MDO.No.242/2009

Date : October 26, 2009

Subject : Exercise of Preferred-to-Common Share Conversion No.4/2009

Attn : Director and President

The Stock Exchange of Thailand

Referring to the Meeting of Board of Directors of Thanachart Capital Public Company Limited No.5/2536 on September 30, 1993, the Board of Directors have approved the announcement of tenet. Conditions and Preferred-to-common share conversion procedure, which one preferred share can be converted to one common share without costs.

The Company would like to inform the time schedule of share conversion No.4/2009 on 13<sup>th</sup> November, 2009. The preferred share's holders can subscribe the preferred-to-common share conversion during office hours (8.30 am - 4.30 pm) of the date from November 10, 11, 12 to November 13, 2009 at Thailand Securities Depository Company Limited, 1<sup>st</sup> Floor, Stock Exchange of Thailand Building, Rachadapisek, Krang Klong-Toey, Khet Klong-Toey, Bangkok

Your acknowledgement and release of information are appreciated.

Thanachart Capital Public Company Limited

*Panupan Thungthong*

( Panupan Thungthong )

Company Secretary

Corporate Secretariat Group

Tel. 02-217-8199 Ext.3008-3010