

(Unofficial Translation)

Thanachart Capital Public Company Limited

TCAP/MDO.No.158/2010

Date : August 27, 2010

Subject : Exercise of Preferred-to-Common Share Conversion No.3/2010

Attn : Director and President

The Stock Exchange of Thailand

Referring to the Meeting of Board of Directors of Thanachart Capital Public Company Limited No.5/1993 on 30 September 1993, the Board of Directors have approved the announcement of tenet. Conditions and Preferred-to-common share conversion procedure, which one preferred share can be converted to one common share without costs.

The Company would like to inform the time schedule of share conversion No.3/2010 on 11 August 2010. The preferred share's holders can subscribe the preferred-to-common share conversion during office hours (8.30 am – 4.30 pm) of the date from 6 , 9 -10 August 2010 at Thailand Securities Depository Company Limited, 1st Floor, Stock Exchange of Thailand Building, Rachadapisek Road, Klong -Toey, Bangkok

Your acknowledgement and release of information are appreciated.

Thanachart Capital Public Company Limited

Panupan Tuangthong

(Mr.Panupan Tuangthong)

The Corporate Secretary

Authorized person

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