

(Unofficial Translation)

Thanachart Capital Public Company Limited

TCAP.MDO.208/2010

Date : October 26, 2010

Subject : Exercise of Preferred-to-Common Share Conversion No.4 /2010

Attn : Director and President

The Stock Exchange of Thailand

Referring to the Meeting of Board of Directors of Thanachart Capital Pubic Company Limited No.5/1993 on 30 September 1993, the Board of Directors have approved the announcement of tenet. Conditions and Preferred-to-common share conversion procedure, which one preferred share can be converted to one common share without costs.

The Company would like to inform the time schedule of share conversion No.4/2010 on 15 November 2010. The preferred share's holders can subscribe the preferred-to-common share conversion during office hours (8.30 am – 4.30 pm) of the date from 9-12 November 2010 at Thailand Securities Depository Company Limited, 1<sup>st</sup> Floor, Stock Exchange of Thailand Building, Rachadapisek Road, Klong -Toey, Bangkok

Your acknowledgement and release of information are appreciated.

Thanachart Capital Public Company Limited

*Panupan Tuangthong*

(Mr.Panupan Tuangthong)

The Corporate Secretary

Authorized person

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